



Keells Consultants (Private) Limited

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12 August 2024

Renuke Wijayawardhane
Chief Regulatory Officer
Colombo Stock Exchange
04-01, West Block, World Trade Centre,
Colombo 1.

Dear Sir,

JOHN KEELLS HOLDINGS PLC (JKH; the "Company")

KEY DATES PERTAINING TO THE RIGHTS ISSUE OF ORDINARY SHARES FOLLOWED BY A SUB-DIVISION OF ORDINARY SHARES

We write with reference to our announcement dated 30 July 2024 and the in-principle approval granted by the Colombo Exchange ("CSE") on 10 August 2024 for the Rights Issue of Ordinary Shares ("Rights Issue") followed by a Sub-division of Ordinary Shares ("Sub-division") of the Company.

Pursuant to Section 5.2(d) (ii) of the Listing Rules of the CSE, we wish to inform you of the following dates pertaining to the Rights Issue:

(i)	Date of the Extraordinary General Meeting (EGM)	9 September 2024
(ii)	Ex-Rights (XR) Date	10 September 2024
(iii)	Date of Entitlement (Record Date and the Date of Provisional Allotment)	11 September 2024
(iv)	Date for Direct Deposit of Rights into Shareholders' CDS Accounts	18 September 2024
(v)	Date of dispatching/making available the Provisional Letter of Allotment	20 September 2024
(vi)	Rights Trading Commencement	26 September 2024
(vii)	Last Date of Renunciation	3 October 2024
(viii)	Last Date of Acceptance and Payment for Rights	8 October 2024

Subject to Shareholder approval being obtained at the EGM, the key dates for the Sub-division will be announced by the Company immediately upon submission of the Declaration of the Rights Issue to the CSE.

The Circular to Shareholders is published on the CSE and the Company's Website, and the Notice of the EGM, including pertinent information, will be posted to all Shareholders.

Yours faithfully,

For JOHN KEELLS HOLDINGS PLC

Keells Consultants (Private) Limited
Secretaries